



JON D. GREENLEE

Managing Director, Advisory

KPMG LLP
McLean, VA

Function and Specialization

Risk management
Regulatory issues
Capital adequacy
Risk appetites
Living wills

Education, Licenses & Certifications

- BS, Finance. Indiana State University
- Pacific Coast Bankers School.
- Banking courses, seminars, and Federal Reserve leadership training.

SAVE THE DATE

September 22-23, 2011

Scott College of Business Leader In Action

Special events surrounding Mr. Greenlee's visit will be planned. Please watch Scott College of Business e-news, website, LinkedIn and Facebook groups and other communication vehicles for details.

Background

Jon is a Managing Director in KPMG's Financial Services Regulatory Practice. He brings over 24 years of senior bank regulatory experience dealing with financial services risk management issues, developing regulatory policies, and representing the Federal Reserve in Congressional and public forums. His experience as a member of the Division of Banking Supervision and Regulation of the Board of Governors of the Federal Reserve System allows him to help clients identify and address key regulatory and risk management issues facing the financial services industry and develop effective responses to the challenging regulatory environment. Jon also held other leadership positions within the Federal Reserve regarding large bank supervision, supervisory assessments of capital allocation and adequacy (SR 99-18), and Basel II qualification reviews.

Professional and Industry Experience

- Responsible for overseeing the Federal Reserve System's risk focused supervision of credit, market and liquidity, operational, and compliance risks.
- Identified and analyzed current and emerging risks as Chair of the Division's Risk Committee of the Federal Reserve.
- Ensured that the Federal Reserve had appropriate supervisory guidance and policies in place, and actively led and participated in the development of new regulatory standards on credit, market and liquidity risks.
- Coordinated supervisory activities related to key risks and risk management issues across the organizations supervised by the Federal Reserve, including macro-prudential supervisory issues.
- Participated in Supervisory Capital Assessment Program (SCAP).
- Provided regular updates to the Board of Governors and senior staff on emerging issues and supervisory activities.
- Former member of the Senior Supervisors Group, which focuses on risk management issues, governance, and risk appetite issues at large, internationally active firms.
- Former member of the large financial institutions supervisory committee and the large, regional and community bank organizations management groups.
- Frequently represented the Federal Reserve at industry conferences and more recently at Congressional hearings on credit-related matters.
- Developed supervisory program and expectations for the risk-focused supervision of 20 large domestic and international firms supervised by the Federal Reserve.
- Coordinated supervisory activities across the large bank portfolio to ensure key supervisory issues, which ranged from mortgage lending to BSA/AML compliance matters, were addressed.
- Provided updates to the Board of Governors and senior staff on supervisory issues within the large bank portfolio.