

# IRTA SCHOLARSHIP GUIDELINES

APPLICATIONS MUST BE RECEIVED BY MARCH 16, 2010  
AT THE INDIANA RETIRED TEACHERS ASSOCIATION OFFICES

A minimum of one scholarship shall be awarded annually in each of the eight (8) geographic areas of the Indiana Retired Teachers Association so long as an application is received in each of these geographic areas and so long as the applicant meets the following criteria:

- a. The student applicant is an Indiana resident and is a relative, legal dependent, or spouse of an active, retired or deceased member of the Indiana Teachers Retirement Fund (TRF). Membership in the Indiana Retired Teachers Association is not a prerequisite for consideration.
- b. The applicant must have achieved at least a "C" grade point average for 3 semesters in a college or university to be eligible to apply.
- c. An applicant may apply with sophomore class standing in order to receive the scholarship as a junior, or an applicant may apply with junior class standing in order to receive the scholarship as a senior. Class standing shall be determined according to the records of the Indiana college or university. The scholarship award will be issued to a qualified applicant who is enrolled full-time in the education program of an Indiana based college or university.
- d. Once a student has been selected as a scholarship participant and enrolls for the succeeding fall term, he or she shall receive the full value of the scholarship.
- e. All financial awards shall be paid directly to the Financial Aid Administrative Office of the individual Indiana college or university in which the respective scholarship award recipient is enrolled.
- f. The application includes a statement justifying a financial need.
- g. If it is in the best financial interest of the scholarship recipient, the recipient may request that the scholarship be held in escrow for one year. With the approval of the Scholarship Committee such action may be taken.

h. The applicant must be enrolled in a program leading to a first baccalaureate degree.

i. A scholarship shall be awarded to an applicant one time only and is nonrenewable.

**SCHOLARSHIP APPLICATION  
INDIANA RETIRED TEACHERS ASSOCIATION (IRTA)**

**Application must be received in the IRTA office on or before March 16, 2010**

PERSONAL DATA:

Name \_\_\_\_\_  
(Last) (First) (Middle)

Home Address \_\_\_\_\_ Email \_\_\_\_\_  
(Street)

City \_\_\_\_\_ County \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number (Home) \_\_\_\_\_

Indiana Retired Teachers Association Geographic Area: \_\_\_\_\_ (See attached map.)

Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_

Marital Status \_\_\_\_\_ Number of Dependents \_\_\_\_\_

Check Expected College Classification for fall, 2010:

\_\_\_\_\_ Junior or \_\_\_\_\_ Senior

Indiana College or University Attending \_\_\_\_\_

Is the student enrolled in an education program at the Indiana college or university he/she attends? \_\_\_\_\_

Address of College or University \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_

Your address while attending college if different from home address:

Street \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_ Business \_\_\_\_\_

Name of relative who is an active or retired member of the Indiana State Teachers' Retirement Fund:

\_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Relationship to You \_\_\_\_\_

If teaching, name of School Corporation \_\_\_\_\_

Indiana State Teachers' Retirement Fund # \_\_\_\_\_

**Part I**

ACADEMIC DATA:

Student Name: \_\_\_\_\_

Name of High School From Which You Graduated \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Graduation \_\_\_\_\_ Class Rank \_\_\_\_\_ Class Size \_\_\_\_\_

1. Please list your most significant college and community activities (and years of involvement) **since high school.**

2. List two or three significant activities you were involved in during high school

3. **Essay:** On a separate sheet of paper, in 200-250 words, state your principal reasons for desiring a degree in the field of education.

4. **Include your official college transcript.**

## Part II

### Statement of Financial Need (family financial statement)

Student Name: \_\_\_\_\_

1. Tuition Cost for the current year at your college or university: \_\_\_\_\_

2. Where do you live: residence hall, off campus, with parents, Greek housing, other (indicate)

3. Amount of student earnings during the summer of 2009: \_\_\_\_\_

4. Do you have a job during the school year? If so, where and how many hours a week do you work?  
What are your average weekly earnings? \_\_\_\_\_

5. Are you using loans to assist with your educational expenses?  
Amount of loans for 2009-2010 school year.

6. Please list amount of each of the scholarships or grants you are receiving in 2009-2010.

7. Amount parents are providing toward your cost of education for 2009-2010 \_\_\_\_\_

8. Parents: married\_\_\_\_ divorced\_\_\_\_ remarried with stepparent\_\_\_\_  
# family members\_\_\_\_ # family in college 2009-2010 \_\_\_\_\_

9. Occupation of father/stepfather \_\_\_\_\_

mother/stepmother \_\_\_\_\_

10. Estimated Range of Parents' 2009 Total Income:

- \_\_\_\_\_ Less than \$30,000 Note: Please provide estimated  
income for parent(s) you  
\_\_\_\_\_ \$30,000-\$50,000 lived with during the  
summer of 2009.  
\_\_\_\_\_ \$50,000-\$80,000  
\_\_\_\_\_ \$80,000-\$100,000  
\_\_\_\_\_ Over \$100,000

For married student, please list total income for 2009:

- \_\_\_ less than \$20,000  
\_\_\_ \$20,000-\$35,000  
\_\_\_ \$35,000-\$50,000  
\_\_\_ over \$50,000

11. Your additional comments may be noted on the reverse side.

### Part III

It is required that one **college teacher** or **counselor** send a **letter of recommendation** directly to the IRTA Office. (See Part IV.)

**SIGNATURE OF APPLICANT:**

\_\_\_\_\_  
(Name)

DATE: \_\_\_\_\_

Please list the names of your parents as you would like to have them listed in the press release if you receive a scholarship:

\_\_\_\_\_  
\_\_\_\_\_

**Application must be received in the IRTA office on or before March 16, 2010.**

Send to: Indiana Retired Teachers Association (IRTA)  
150 West Market Street, Suite 610  
Indianapolis, IN 46204-2812

Phone: 317-637-7481  
888-454-9333 (toll free)

Email: [irta@retiredteachers.org](mailto:irta@retiredteachers.org)

The Scholarship Selection Committee will place major emphasis on the following areas:

**Academic Record**  
**Financial Need**  
**College, Community and High School Activities**  
**Written Communication Skills**  
**Statements of Recommendation**

## RECOMMENDATION FORM

INDIANA RETIRED TEACHERS ASSOCIATION

**-- DUE ON OR BEFORE MARCH 16, 2010 IN THE IRTA OFFICE --**

We suggest the student's academic advisor or current faculty member complete the recommendation form.

Name of Applicant \_\_\_\_\_

Social Security Number \_\_\_\_\_

The student named above is an applicant for a scholarship offered by the Indiana Retired Teachers Association. The Scholarship Selection Committee is asking that you file a written recommendation concerning the named student. The purpose of the scholarship is to encourage young people to enter the teaching profession upon the completion of their undergraduate degree.

(Applicant should sign below if applicable.) I agree that this evaluation may be kept in confidence and shown only to the IRTA Scholarship Selection Committee. I understand that by entering into this agreement I am waiving any right of inspection or review of this evaluation which may have been granted under the terms of the Family Educational Right and Privacy Act of 1974.

Signature \_\_\_\_\_

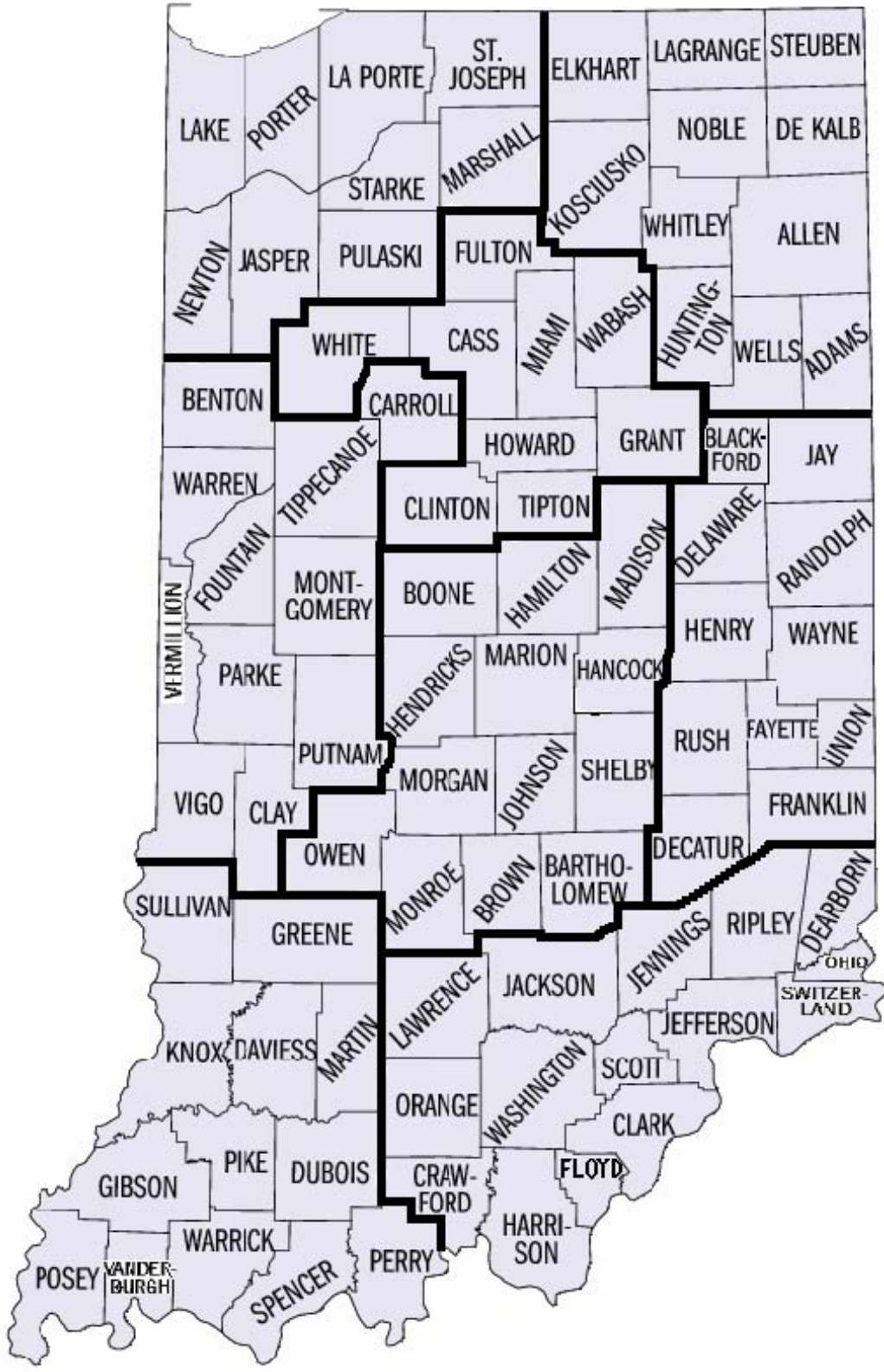


**5**

**6**

**7**

**8**



LAKE PORTER LA PORTE ST. JOSEPH ELKHART LAGRANGE STEUBEN

NEWTON JASPER STARKE MARSHALL KOSCIUSKO NOBLE DE KALB

WHITE CASS MIAMI WABASH HUNTINGTON ALLEN

BENTON CARROLL HOWARD GRANT BLACKFORD JAY

WARREN Tipton DELAWARE RANDOLPH

VERMILION FOUNTAIN TIPPECANOE MONTGOMERY BOONE HAMILTON MADISON DELAWARE RANDOLPH

PARKE HENRY WAYNE

VIGO CLAY MORGAN JOHNSON SHELBY RUSH FAYETTE UNION

OWEN MONROE BROWN BARTHOLOMEW DECATUR

SULLIVAN GREENE JACKSON JENNINGS RIPLEY DEARBORN

KNOX DAVIESS MARTIN LAWRENCE JACKSON JENNINGS RIPLEY DEARBORN OHIO SWITZERLAND

GIBSON PIKE DUBOIS ORANGE WASHINGTON SCOTT CLARK

CRAWFORD FLOYD

POSEY WARRICK SPENCER PERRY HARRISON

VANDERBURGH