

08-09



Office of Student Financial Aid  
150 Tirey Hall, Terre Haute, IN 47809  
Phone: (812) 237-2215 or (800) 841-4744  
Fax: (812) 237-4330 or (812) 237-3925  
Email: [finaid@indstate.edu](mailto:finaid@indstate.edu)  
Web: [www.indstate.edu/finaid](http://www.indstate.edu/finaid)

## Asset Information Form

\_\_\_\_\_  
Student First Name M.I. Last Name 991-\_\_\_\_\_  
ID Number

The following data is needed for the review of your financial aid application. Answer the questions below as they were the day you filed your Free Application for Federal Student Aid (FAFSA).

### Student (& Spouse) Asset Information

If you (and your spouse) have assets owned jointly with someone else - such as a business or farm - give only your (and your spouse's) portion of the asset's value. If you were divorced or separated at the time you filed your FAFSA and you had jointly owned assets with your spouse, give only your portion of the asset's value. Include information about the assets held in trust for you (and your spouse).

### Parent(s) Asset Information

If you are giving information for only one parent and that parent has jointly owned assets, give only that parent's portion of the asset's value. If your parents have assets owned jointly with someone else - such as a business or farm - give only your parents' portion of the asset's value.

**Independent students** answer only #1 through #3. **Dependent students** must complete **all** questions.

- \*Note that the **net worth** equals the value if it were sold minus the amount needed to pay off the debt.
- \*Negative amounts should be reported as "0".
- \*Round all answers to the nearest dollar.

	STUDENT (& Spouse)	PARENT(S)
<b>Value of cash, savings, and checking accounts combined</b>	#1. _____	#4. _____
<b>Net worth of other real estate and investments value</b> <i>(do not include the home you live in)</i>	#2. _____	#5. _____
<b>Net worth of businesses and/or investment farms</b> <i>(Net worth = value minus debt)</i> <i>(Don't include a farm that you live on)</i>	#3. _____	#6. _____

- Don't Include:**
- \* a home, if it is your principal place of residence
  - \* a family farm, if it is your principal place of residence and you claimed on Schedule F of the tax return that you "materially participated in the farm's operation"
  - \* business equity if you have 100 or fewer full-time equivalent employees
  - \* personal or consumer loans or any debts not related to assets listed above
  - \* the value of life insurance policies and retirement plans or
  - \* student financial aid

• By submitting this form, I/we certify that all of the information above is complete and correct.

\_\_\_\_\_  
Student Signature (required) Date Parent Signature (required for dependent students only) Date