

May 30, 2002

President Lloyd W. Benjamin III  
Indiana State University  
Office of the President  
Condit House  
Terre Haute, IN 47809

Dear President Benjamin:

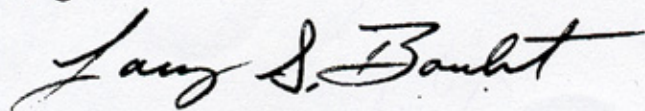
My thanks to you and your staff for sharing the interesting information about Indiana State's proposed new Center for Financial Services Excellence. After reading the Executive Summary, I shared it with our Office Managing Partner, John Quinn.

As you know from the earlier meeting we had with your staff to discuss the proposed opportunity, John is our office leading expert in the financial services industry. In addition to serving our largest financial services clients, John has assisted the Governor in drafting legislative reform affecting the financial services industry here in our state and enjoys a national reputation as an industry expert within our firm.

John and I agree that the proposed Center for Financial Services Excellence is a huge step forward for Indianapolis and the State of Indiana in the financial services industry. The Center has the potential to enable Indianapolis to be recognized nationally and internationally for its financial service expertise.

Congratulations on the proposal and good wishes for the success of the Center.

Regards,



Larry S. Boulet  
Partner