**Joe Sycamore**

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**Education**

Indiana State University, Terre Haute, IN December 2015

Bachelor of Science: Finance (Financial Planning Concentration)

* Completed coursework in a CFP Board Registered Program. Eligible to take the CFP Board exam.

**Class Projects**

Senior Business Experience August 2015-Present

* Managed the daily cash for the student café in the College of Business using Excel spreadsheets
* Worked with other students to analyze financial data which resulted in a 10% increase in revenue

**Related Experience**

Best Computer Company, Greenfield, IN May 2014-August 2014

Finance Intern

* Conducted financial analysis of client infrastructure to provide recommendations which resulted in a savings of $50,000 per branch
* Developed compelling presentations and materials to deliver recommendations to managers in the company
* Utilized Microsoft Access to compile and analyze data
* Developed cost/benefit analysis and competitor analysis using Excel spreadsheets

Excellent Financial Services Company, Kokomo, IN June 2013-August 2013

Financial Representative Intern

* Analyzed financial information obtained from clients to determine strategies to meet client’s needs
* Implemented financial planning recommendations to achieve client’s goals
* Monitored financial market trends to ensure that recommendations are appropriate for client
* Recruited five new clients and maintained relationships with 1ten other existing clients

**Work Experience**

Sam’s Food Distributors, Terre Haute, IN March 2012-Present

Cashier

* Manage customer transactions using a cash register with a positive, friendly attitude
* Assisted with the reorganization project of the store to improve the customer experience
* Answered customer questions and solved problems in fast, efficient manner

**Campus Involvement**

Financial Planning Association-ISU Chapter, Member January 2013-Present

* Conduct financial literacy workshops for ISU students
* Traveled to National Conference in March 2013 to network and learn more about the industry

Zeta Zeta Zeta Fraternity, ISU Chapter January 2013-Present

Event Coordinator (August 2014-April 2015)

* Raised $5,000 for Candles of Hope to be used to aid individuals with heart disease
* Coordinated marketing efforts for multiple events on and off-campus
* Volunteered with multiple non-profits organizations to improve the Terre Haute and surrounding communities

Investment Club, Member October 2012-Present

* Participated in managing a $50,000 investment portfolio
* Attend weekly meetings to learn more about financial markets and trading