

Finance Program Comprehensive Assessment Plan
AY 2015/2016 through AY 2019/2020
(Subject to targets being met)

<p>Outcome 1.1</p> <p><i>Students master the key concepts in asset pricing and can measure risk and return for one security and for a portfolio of securities.</i></p>	<p>Measure: Exam Questions</p> <p>Details/Description: Questions from exams in FIN 434</p> <p>Target: A score of 75% or better will be achieved by at least 70% of the students.</p> <p>Implementation Plan: Spring 2015, Spring 2019</p> <p>Responsible Individual(s): Tarek Zaher</p>
<p>Outcome 1.2</p> <p><i>Students know the elements that are necessary to define investment goals in a policy statement.</i></p>	<p>Measure: Exam Questions</p> <p>Details/Description: Questions from exams in FIN 434</p> <p>Target: A score of 75% or better will be achieved by at least 70% of the students.</p> <p>Implementation Plan: Spring 2015, Spring 2019</p> <p>Responsible Individual(s): Tarek Zaher</p>
<p>Outcome 2.1</p> <p><i>Students show that they can study the financial and economic conditions, perform industry analysis and company analysis and select the best securities for their investment portfolios.</i></p>	<p>Measure: Investment Project</p> <p>Details/Description: Complete an investment project in FIN 434. And Select the countries that are best to invest in</p> <p>Target: A score of 75% or better will be achieved by at least 70% of the students.</p> <p>Implementation Plan: Spring 2015, Spring 2018</p> <p>Responsible Individual(s): Tarek Zaher</p>
<p>Outcome 2.2</p> <p>Students show that they can monitor and manage their investment and update the investment as the conditions of the investor and/ or the markets change</p>	<p>Measure: Investment Project in fin 434</p> <p>Details/Description: Students monitor their portfolios and report all changes in portfolio structure as market conditions change.</p> <p>Target: A score of 75% or better will be achieved by at least 70% of the students.</p> <p>Implementation Plan: Spring 2015, Spring 2018</p>

	Responsible Individual(s): Tarek Zaher
Outcome 3.1 Students will be able to apply quantitative methods used in the analysis of the firm.	Measure: Exam Questions Details/Description: Performance on multiple choice questions and problems from an exam in FIN 333 as of Spring 2016 Target: A score of 75% or better will be achieved by at least 70% of the students. Implementation Plan: Spring 2016, Spring 2019 Responsible Individual(s):- T. Zaher
Outcome 3.2 Students analyze, evaluate, and synthesize information to solve corporate financial problems faced by firms.	Measure: Exams Details/Description: Students performance on exam questions in FIN 471 Target: A score of 75% or better will be achieved by at least 70% of the students. Implementation Plan: Spring 2015, Spring 2018 Responsible Individual(s): T. Zaher as of AY 2014/15
Outcome 3.3 Students can conduct cash flow calculations and make capital budgeting decisions.	Measure: Case Study Details/Description: Students complete a case study analysis in FIN 471 Target: A score of 75% or better will be achieved by at least 70% of the students. Implementation Plan: Spring 2015, Spring 2018 Responsible Individual(s): T. Zaher as of AY 2014/15
Outcome 4.1 Students identify the operations and structure of the different financial institutions	Measure: Exam Questions Details/Description: Multiple choice questions from exams in FIN 440 Target: A score of 75% or better will be achieved by at least 70% of the students.

	<p>Implementation Plan: Fall 2016, Fall 2019</p> <p>Responsible Individual(s): Mahfuzul Haque</p>
<p>Outcome 4.2</p> <p>Students are able to identify the factors that affect interest rates and can evaluate relationships between the prices of securities and interest rates.</p>	<p>Measure: Exam Questions</p> <p>Details/Description: Multiple choice questions from exams in FIN 440</p> <p>Target: A score of 75% or better will be achieved by at least 70% of the students.</p> <p>Implementation Plan: Fall 2016, Fall 2019</p> <p>Responsible Individual(s): Mahfuzul Haque</p>
<p>Outcome 5.1</p> <p>Students know the different types of risks to which financial institutions are exposed and can apply financial techniques to reduce those risks.</p>	<p>Measure: Exam Questions in FIN 440</p> <p>Details/Description: Multiple choice questions from exams in FIN 440</p> <p>Target: A score of 75% or better will be achieved by at least 70% of the students.</p> <p>Implementation Plan: Fall 2014, Fall 2016, Fall 2018</p> <p>Responsible Individual(s): Mahfuzul Haque</p>
<p>Outcome 5.2</p> <p>Students are able to complete a comprehensive financial analysis of the performance of a financial institution.</p>	<p>Measure: Project in FIN 440</p> <p>Details/Description: Students will complete a financial analysis project on the financial institutions performance including profitability, capital adequacy, asset credit quality, interest rate risk position, operating efficiency, funding risks, and off-balance sheet risks.</p> <p>Target: A score of 75% or better will be achieved by at least 70% of the students.</p> <p>Implementation Plan: Fall 2017, Fall 2020</p> <p>Responsible Individual(s): Mahfuzul Haque</p>